



Clinical Consulting

Intake Form

Tell us about your building and the support you're looking for, and we'll recommend the right package before our call. Best estimates are fine; use the last 6–12 months where possible. **Aggregate information only, no resident names or identifiers.**

1 Facility & Contact

Group name (if applicable)			
Facility name		City, state	
Contact name & title		Phone / email	
Licensed beds		Average daily census	

2 Hospitalizations

Hospital transfers per month (avg.)		30-day RTH rate (%)	
Short-stay / long-stay census (%)		CMS overall star rating	
How you track hospitalizations today (system or role, or "not tracked")			
Most common reasons for transfer (e.g., falls, infection, change in condition)			

3 Current Clinical Coverage

Medical director in place? (Y/N) Name or group	
Nurse practitioner / PA coverage on site (days per week, group)	
Physician rounding frequency	
After-hours and weekend clinical coverage (who responds)	
DON and ADON in place? Any recent clinical leadership turnover?	

4 What You're Looking For

Check everything that interests you.

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|---|--|
| ☐ Monthly remote review of hospital transfers | ☐ Avoidable vs. unavoidable transfer classification |
| ☐ Monthly consultation calls with leadership | ☐ RTH tracking and reporting |
| ☐ On-site clinical review visits | ☐ Change-in-condition and care protocol guidance |
| ☐ Staff education and in-services | ☐ Medical director selection and oversight |
| ☐ Nurse practitioner on-site rounding with your team | ☐ Dedicated clinical reviewers / nurses |

Other

5 Package of Interest

☐ ESSENTIAL Remote Review Monthly remote review, classification, consult call, RTH report	☐ ENHANCED Clinical Guidance Remote review plus on-site visits, protocol guidance, in-services	☐ COMPREHENSIVE Full Clinical Partnership Medical director, NP rounding, clinical reviewers, on-site oversight	☐ NOT SURE Help us recommend We will suggest a fit after reviewing your answers
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Desired start date Timing driver (e.g., survey)

Biggest clinical challenge today, or anything else we should know before our call

Please return completed form to patientpriorityconsulting@gmail.com

Led by a licensed nursing home administrator

with multi-state experience, in partnership with medical directors, nurse practitioners and nurses.

Joshua Sontag, LNHA

Patient Priority Consulting

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